



Gitti e DWF nella cessione di STF Balcke Duerr a C-Capital

CORPORATE M&A

🕒 22 dicembre 2022

Balcke Duerr, società di impiantistica di sistemi di scambio di calore, parte del gruppo Mutares, ha ceduto a **C-Capital** la partecipazione totalitaria in **STF Balcke Duerr**, società specializzata in soluzioni personalizzate di scambiatori di calore, componentistica in titanio e sistemi di filtrazione dell'aria.

Gitti and Partners ha assistito Balcke Duerr con un team composto dai partner **Gianluigi Strambi** (nella foto a sinistra) e **Vincenzo Armenio** (nella foto al centro), coadiuvati dall'associate **Alessandro Annunziata**.

DWF ha assistito C-Capital con un team guidato dal counsel **Matteo Polli** (nella foto a destra), coadiuvato dall'associate Samuela Angelucci.

Gli aspetti notarili sono stati curati dal notaio **Cesare Bortoluzzi**.



LE BREVI

Gitti And Partners con Balcke Duerr Gmbh per la vendita a C-Capital, assistita da Dwf, della controllata Stf Balcke Duerr Srl

Balcke Duerr Gmbh, società leader nell'impiantistica di sistemi di scambio di calore, facente parte del gruppo Mutares SE & Co. KGaA, ha ceduto a **C-Capital** la partecipazione totalitaria in **STF Balcke Duerr Srl**, società leader nel campo dello sviluppo, progettazione, costruzione, installazione e manutenzione di soluzioni personalizzate di scambiatori di calore, componentistica in titanio, e sistemi di filtrazione dell'aria.

Gitti and Partners ha assistito **Balcke Duerr Gmbh** con un *team* composto dai partner **Gianluigi Strambi** e **Vincenzo Armenio**, coadiuvati dall'*associate* **Alessandro Annunziata**.

DWF ha assistito **C-Capital** con un *team* guidato dal *counsel* **Matteo Polli**, coadiuvato dall'*associate* **Samuela Angelucci**.

Gli aspetti notarili sono stati curati dal notaio **Cesare Bortoluzzi**.

Mutares has successfully sold STF Balcke-Dürr to C Capital

by [Chenos Kahn \(https://newsreleases.com/author/prwire/\)](https://newsreleases.com/author/prwire/) | Posted on [December 22, 2022 \(https://newsreleases.com/2022/12/22/mutares-has-successfully-sold-stf-balcke-durr-to-c-capital/\)](https://newsreleases.com/2022/12/22/mutares-has-successfully-sold-stf-balcke-durr-to-c-capital/)



MUNICH: [Mutares SE & Co \(https://newsreleases.com/2022/11/02/mutares-se-co-has-acquired-siemens-energy-engines/\)](https://newsreleases.com/2022/11/02/mutares-se-co-has-acquired-siemens-energy-engines/) has successfully sold its portfolio company STF Balcke-Dürr S.r.l., which has been part of the Balcke-Dürr Group, to C Capital S.r.l.

STF was acquired in 2018 as add-on investment to the Balcke-Dürr Group. The company is active in the development, design, production and on-site assembly of heat exchanger components, titanium components and air filtration systems for various sectors.

STF employs over 150 people at its three sites in Gerenzano, Marghera and Fontignano in Italy. With the company's extensive know-how in innovative manufacturing methods and quality control standards, as well as in processing a wide range of materials, STF serves a diversified, international blue-chip customer base with all well-known oil & gas and petrochemical companies in its portfolio.

In doing so, the company offers its customers not only exceptionally reliable, safe, and environmentally friendly solutions, but also customized solutions at short notice.

The integration of the remaining engineering and service businesses of Balcke-Dürr in Europe is being pursued with the newly acquired NEM Group in the Netherlands materializing significant synergies and providing a broad range of service offering to the extended customer base.

Johannes Laumann, CIO of Mutares SE & Co. KGaA, comments: "STF Balcke-Dürr sale marks our fifth exit in 2022. With the integration of the remaining business into NEM our customers will extensively benefit and we will streamline our operations."



C CAPITAL, owned by KSHI LDA, a Portuguese investment company, is a [financial advisory \(https://newsreleases.com/2021/11/22/how-to-start-a-successful-financial-advisory/\)](https://newsreleases.com/2021/11/22/how-to-start-a-successful-financial-advisory/) boutique and equity partner, with offices in Milan, Rome and Padova, consisting of a group of

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Mutares veräußert STF Balcke-Dürr an C Capital

Donnerstag, 22. Dezember 2022



Pressemitteilung der Mutares SE & Co. KGaA:

Fünfter Exit im Jahr 2022: Mutares hat ihr Portfoliounternehmen STF Balcke-Dürr erfolgreich an C Capital verkauft

Die Mutares SE & Co. KGaA (ISIN: DE000A2NB650) hat ihr Portfoliounternehmen STF Balcke-Dürr S.r.l., welches Teil der Balcke-Dürr Group war, erfolgreich an C Capital S.r.l. verkauft.

STF wurde 2018 als Add-on-Akquisition zur Balcke-Dürr Group erworben. Das Unternehmen ist in der Entwicklung, Konstruktion, Produktion und Vor-Ort-Montage von Wärmetauscher-Komponenten,

Fertigungsmethoden und Qualitätskontrollstandards sowie die Verarbeitung einer umfangreichen Palette an Materialien bedient STF einen breit gefächerten, internationalen Blue-Chip-Kundenstamm, zu dem alle namhaften Unternehmen der Öl- und Gasindustrie sowie der Petrochemie gehören. Dabei bietet das Unternehmen seinen Kunden nicht nur äußerst zuverlässige, sichere und umweltfreundliche Lösungen an, sondern auch kurzfristig maßgeschneiderte Angebote.

Die Integration der verbleibenden Engineering- und Servicegeschäfte von Balcke-Dürr in Europa wird mit der neu erworbenen NEM Group in den Niederlanden angestrebt, um erhebliche Synergien zu erzielen und dem erweiterten Kundenstamm eine breite Palette von Dienstleistungen anzubieten.

Johannes Laumann, CIO der Mutares SE & Co. KGaA, kommentiert: „Der Verkauf von STF ist unser fünfter Exit im Jahr 2022. Mit der Integration des verbleibenden Balcke-Dürr-Geschäfts in NEM werden unsere Kunden in hohem Maße profitieren und wir werden unsere Abläufe vereinfachen.“

Mutares SE & Co. KGaA

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